

Case Study – Probity

→ Client Details

Ernst & Young

Facilities Management

→ Client Industry

Professional, Scientific and Technical Services: Legal and Accounting Services

Accounting Services

→ Project Description

Ernst & Young (EY) is a multi-national legal-accounting firm based in London, United Kingdom. In 2003 the National Furniture Systems Roll-out (Office Workstations) project was initiated to complete the fit-out of the EY offices in Sydney, Melbourne, Adelaide and Perth.

→ Engagement

We were engaged as consultant probity advisors for the procurement process.

Advisor: Allan McLachlan

→ Key Objectives

Maintain probity and fairness at all stages of the procurement processes employed.

Ensure that the procurement process achieved value for money.

→ Scope

For this engagement we provided advice to EY and monitored the various procurement processes used to select the Office Workstations fit-out contractor.

The project included three phases starting with an Expressions of Interest (EOI) process. The EOI respondents were then short-listed, with prototypes developed before the final selection of a contractor to complete the work.

We reviewed the tender documentation and assessment plans for each procurement process. We attended and monitored all site meetings, tender evaluation meetings and supplier interviews. Probity Reports were prepared at key milestones for each procurement process.

→ Project Value

\$8,000,000

→ Engagement Value

\$9,600

→ Duration

March 2003 to November 2003

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